

EUWID Price Watch Germany

June 2026

Prices in € per tonne free delivered
unless otherwise stated

	June 2026	May 2026	June 2025
Fine paper			
Woodfree uncoated			
A4 C-grade, branded paper	820 - 920	820 - 900	860 - 950
A4 C-grade, non-branded paper	790 - 820	790 - 820	820 - 900
Offset sheets 80 g	940 - 990	940 - 990	980 - 1,080
Offset reels 80 g	900 - 940	900 - 940	920 - 990
Woodfree coated			
Sheets, double coated, 100 g	930 - 990	930 - 990	980 - 1,080
Reels, double coated, 100 g	900 - 950	900 - 950	900 - 970
Publication paper			
Newsprint 45 g (coldset)	585 - 610	585 - 610	600 - 625
Newsprint 42.5 g (coldset)	595 - 620	595 - 620	610 - 635
Newsprint 45 g (heatset)	585 - 610	585 - 610	600 - 625
LWC offset 60 g	795 - 840	795 - 840	780 - 810
SC offset 56 g (A)	670 - 690	670 - 690	680 - 700
SC rotogravure 56 g (A)	670 - 700	670 - 700	680 - 700
Corrugated case material			
Primary fibre corrugated case material			
Unbleached kraftliner from Scandinavia 175 g	910 - 990	910 - 930	890 - 930
Semi-chemical corrugated medium ¹⁾	815 - 1,040	815 - 1,040	775 - 1,020
White-top kraftliner 140 g	1,110 - 1,230	1,110 - 1,190	1,090 - 1,170
Recycled corrugated case material			
Schrenz	640 - 650	640 - 650	650 - 670
Wellenstoff	670 - 680	670 - 680	680 - 700
Testliner II	700 - 710	700 - 710	710 - 730
Testliner III	680 - 690	680 - 690	690 - 710
White-top testliner, coated	930 - 950	930 - 950	930 - 970
White-top testliner, 140 g, ISO 70-75	810 - 825	810 - 825	830 - 845
Cartonboard			
Unlined chipboard	815 - 835	815 - 835	815 - 855
GD II	870 - 940	870 - 940	890 - 960
GC II	1,140 - 1,205	1,140 - 1,205	1,240 - 1,275

¹⁾ Prices at the upper end of the range represent Scandinavian primary fibre grades, lower-end prices are quoted for other European grades.© 2026 EUWID Europäischer Wirtschaftsdienst GmbH
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hikes for brown and white-top kraftliner around mid-month, companies making recycled grades have, so far, held off from any new attempts.

Sharp drop in demand for unlined chipboard in June

As June came to an end, demand was generally subdued on Germany's cartonboard market, with several insiders describing it as "almost too quiet" for the time of year. Insiders contacted by EUWID said that this was evidently the case more for recycled board than for fresh-fibre board (folding boxboard – FBB). In early June, GD manufacturers and converters were already reporting that order intake in Germany looks to be gradually losing momentum. Market players confirm a similar situation as the month draws to a close. At the same

time, it is becoming clear that capacity utilisation at GD board machines varies quite noticeably from mill to mill and depending on product mix, even within the same company.

The slump in the unlined chipboard business was said to be even much more palpable. A few manufacturers reported a downright "collapse" in demand from the packaging industry. Others had anticipated the typical seasonal slowdown with the holidays drawing near. However, this downturn was happening too early and was having an unexpectedly strong impact, they said. The underlying causes for this drop were still unclear at the time of writing, with insiders pointing to a mix of different factors at play.

Now and again, insiders are reporting cases of cartonboard machines being run at reduced speed or even temporarily shut down. There have also

reportedly been isolated talks about making concessions or even reversing the price increase for unlined chipboard implemented in June. However, the wider market did not confirm this in discussions with EUWID. Most of the unlined chipboard producers interviewed acknowledged the need to stabilise prices in view of current cost levels.

Market players agree that unlined chipboard and GD 2 prices held steady across the board in Germany. According to information available to EUWID, there are currently no new price plans in place to take effect from July. Ongoing talks about GD 2 focus on half-year contracts that are now expiring, where suppliers are looking to bring conditions into line with the price increases implemented in April.

The German folding boxboard market was also displaying little real momentum in late June